

MSP

Magnolia Surgical Partners

GENERAL SERVICES

PITCH DECK

Investor Opportunity



OUR MISSION

Partnering with physicians to develop and manage high performing ambulatory surgical centers that enrich the lives of providers and patients.



Where Productivity and Satisfaction result in Prosperity

Our physician centric approach puts emphasis on working effectively to increase productivity and patient satisfaction.

This proven combination results in growth and drives prosperity for all stakeholders.

INDUSTRY OUTLOOK

20,807

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sit amet*

\$183B

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12%

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\$50,000

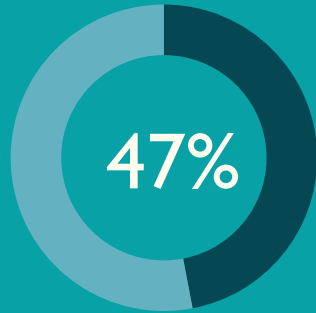
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5%

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SUCCESS

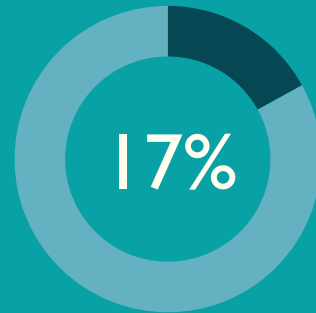
THE MARKET: Lorem ipsum dolor sit amet



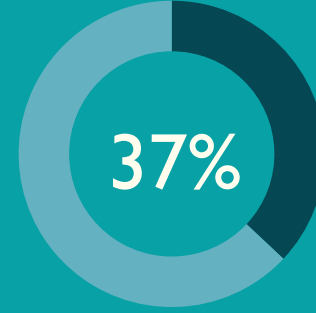
Customer 1



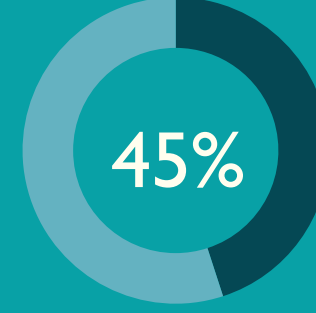
Customer 2



Customer 3



Customer 4



Customer 5

CUSTOMERS	GROWTH	YR1	YR2	YR3
Customer 1	7%	\$141,000	\$150,870	\$161,431
Customer 2	5%	\$63,000	\$66,150	\$69,457
Customer 3	10%	\$51,000	\$56,100	\$61,710
Customer 4	7%*	\$21,000	\$22,470	\$24,043
Customer 5	6.4%**	\$24,000	\$25,536	\$27,170
TOTAL	2.8%	\$300,000	\$321,126	\$343,811

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* Lorem ipsum dolor sit amet

** Lorem ipsum dolor sit amet

OUR SERVICES



Personalized service

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Connections

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Availability

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Preferred loyalty programs

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Custom solutions

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Economies of scale

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OUR SERVICES



Strategic Planning

MSP brings 50 years of combined experience in navigating the ambulatory surgery center landscape.



ASC Development

We guide you through all phases of the development process with the understanding that every project is different and requires unique solutions.



ASC Operations

Our proven, physician centric operational framework puts emphasis on working efficiently to increase productivity and patient satisfaction.

REVENUE MODEL

Ut fermentum a magna

- *Lorem ipsum:* **10%–17%**
- *Dolor sit amet:* **13%– 17%**
- *Consectetur:* **5%–10%**
- *Adipiscing:* **\$25 service fee**
- *Etiam aliquet:* **30%–33%**

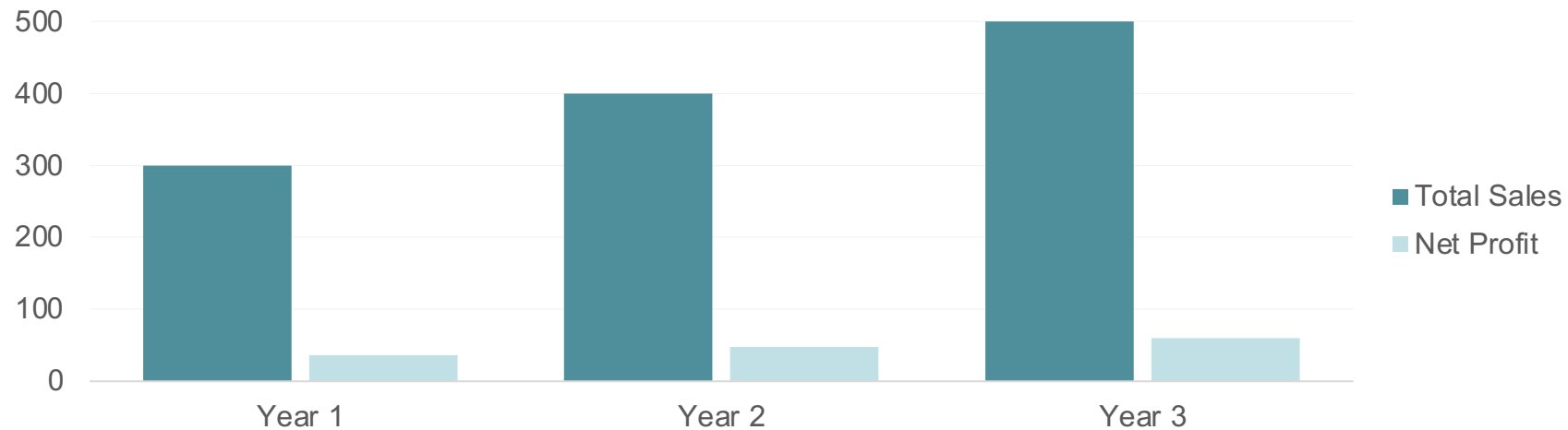
Ut congue quis tortor

- *Dolor sit amet:* **6 – 9 months**
- *Consectetur:* **9 – 12 months**
- *Adipiscing:* **immediate**
- *Etiam aliquet:* **depends**

SALES FORECAST

3 YEAR SALES SUMMARY	YR1	YR2	YR3
Total Sales	\$300,000	\$400,000	\$500,000
Average % Commission	12%	12%	12%
NET PROFIT	\$36,000	\$48,000	\$60,000

Annual Sales & Gross Profit



THE TEAM



Jason Cagle
Partner



Symon Biegel
Partner



Matt Pate
Partner

MAJOR COMPETITORS



Home Based

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Online Based

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Discount Provider

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REQUIRED FUNDING

DEBT INVESTMENT
\$XXXXXX

DEBT INVESTOR
\$XXXXXX

BANK
\$XXXXXX

OWNER EQUITY
\$XXXXXX



THANK YOU!

 *Simon Biegel*

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 *817-507-7256*

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Magnolia Surgical Partners

www.magnoliasurgicalpartners.com